

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 28, 2001

REGISTRATION NO.: 24071 BOOK: 85 PAGE: 287
BONDS ISSUED BY: Parkway C-2 School District
AMOUNT OF ISSUE: \$15,000,000.00 (remainder of \$35,000,000 authorized) COUNTY: of St. Louis
DATE OF ISSUE: August 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: School improvement, repair, renovation, furnishing, accessibility, and extension of buildings and related facilities, including the purchase of classroom technology and improvements and the repair of instructional and support spaces, and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
4.000%	\$ 1,800,000.00	03/01/2002
3.500%	1,800,000.00	03/01/2003
3.850%	1,800,000.00	03/01/2004
3.800%	1,800,000.00	03/01/2005
3.400%	1,800,000.00	03/01/2006
3.550%	495,000.00	03/01/2007
3.750%	510,000.00	03/01/2008
3.900%	535,000.00	03/01/2009
4.000%	555,000.00	03/01/2010
4.100%	580,000.00	03/01/2011
4.200%	605,000.00	03/01/2012
4.300%	635,000.00	03/01/2013
4.400%	665,000.00	03/01/2014
4.500%	695,000.00	03/01/2015
4.600%	725,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Prudential Securities Inc., Dallas, Texas
PURCHASE PRICE: \$15,000,000.00
INTEREST RATE: 4.0596%
ASSESSED VALUATION: \$2,820,726,038
INDEBTEDNESS: (Including this issue) \$92,885,390
NOTICE OF ELECTION: Published two newspapers March 24 and 31, 1999
DATE OF ELECTION: April 6, 1999
ELECTION RESULTS: Yes...33,116; No...11,026
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published local newspaper; mailed to interested parties
NUMBER OF BIDS RECEIVED: 9